



**PATIENT HISTORY AND PHYSICAL FORM**

How did you hear about us? \_\_\_\_\_

PATIENT NAME: LAST \_\_\_\_\_ FIRST \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_/\_\_\_\_/\_\_\_\_ SOCIAL SECURITY#: \_\_\_\_-\_\_\_\_-\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: (\_\_\_\_) \_\_\_\_-\_\_\_\_ WORK PHONE: (\_\_\_\_) \_\_\_\_-\_\_\_\_ CELL PHONE (\_\_\_\_) \_\_\_\_-\_\_\_\_

GENDER:  MALE  FEMALE RACE:  BLACK  HISPANIC  WHITE  OTHER \_\_\_\_\_

ETHNICITY:  HISPANIC/LATINO  NON-HISPANIC/LATINO MARITAL STATUS:  S  M  D  W

LANGUAGE:  ENGLISH  SPANISH  OTHER \_\_\_\_\_

PRIMARY CARE PHYSICIAN: \_\_\_\_\_

EMPLOYMENT:  FULL TIME  PART TIME  SELF  NOT  RETIRED  MILITARY

EMPLOYER: \_\_\_\_\_ COLLEGE STUDENT:  FULL TIME  PART TIME  NOT

EMAIL ADDRESS: \_\_\_\_\_ @ \_\_\_\_\_

**GUARANTOR/RESPONSIBLE PARTY**

Same as above ( )

LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

PHONE NUMBER: (\_\_\_\_) \_\_\_\_-\_\_\_\_ SOCIAL SECURITY #: \_\_\_\_-\_\_\_\_-\_\_\_\_ DATE OF BIRTH: \_\_\_\_/\_\_\_\_/\_\_\_\_

**INSURANCE POLICYHOLDER INFORMATION**

Same as above ( )

POLICY HOLDER: LAST NAME: \_\_\_\_\_ FIRST NAME: \_\_\_\_\_

SOCIAL SECURITY #: \_\_\_\_-\_\_\_\_-\_\_\_\_ DATE OF BIRTH: \_\_\_\_/\_\_\_\_/\_\_\_\_

RELATIONSHIP TO PATIENT: \_\_\_\_\_

EMERGENCY CONTACT: \_\_\_\_\_  
NAME RELATIONSHIP PHONE NUMBER

**Social History:**

Do you smoke? Yes No How many packs per day? \_\_\_\_\_ Years smoked \_\_\_\_\_  
Are you a former smoker? Yes No Year quit \_\_\_\_\_ Packs per day \_\_\_\_\_ Years smoked \_\_\_\_\_  
Do you use vape or oral tobacco? Yes No  
Do you drink alcohol? Yes No How frequently? \_\_\_\_\_  
Do you use recreational drugs? Yes No How frequently? \_\_\_\_\_  
What is your preferred learning style? \_\_\_\_\_

**Surgical History: (If you need additional space to list surgeries, please let us know)**

<u>Surgery</u>	<u>Year</u>	<u>Surgeon</u>	<u>City, ST</u>

**Medical History:**

Allergies: \_\_\_\_\_  
Diabetes: Yes No Year Diagnosed: \_\_\_\_\_ Current A1C: \_\_\_\_\_  
Oral Medications: Insulin Diet and Exercise Average Blood Sugar: \_\_\_\_\_  
Hypertension: Yes No Treated with medications: Yes No Year diagnosed: \_\_\_\_\_  
Heart Disease: Yes No Angina: Yes No Stroke: Yes No  
Heart Attack: Yes No What year: \_\_\_\_\_ Congestive Heart Failure: Yes No  
Have you ever undergone any testing on your heart? Yes No When? \_\_\_\_\_  
High Cholesterol or Triglycerides: Yes No Blood Clot(s): Yes No  
Sleep Apnea: Yes No Do you use a C-Pap machine or oxygen: Yes No  
Have you undergone a sleep study? Yes No When? \_\_\_\_\_  
Bone or Joint pain: Yes No Areas affected: \_\_\_\_\_  
Currently taking pain medications or anti-inflammatory for condition: Yes No  
Urinary Incontinence: Yes No Reflux or Heartburn: Yes No  
Have you ever diagnosed with a hernia: Yes No Type: \_\_\_\_\_  
Shortness of breath: Yes No Activity Included: Yes No

Other: \_\_\_\_\_

**Family History:** Please list all medical conditions including obesity for the following family members

Mother:

\_\_\_\_\_

Is your Mother still living?    Yes    No    If no, what was the cause of death? \_\_\_\_\_    Age \_\_\_\_\_

Father:

\_\_\_\_\_

Is your Father still living?    Yes    No    If no, what was the cause of death? \_\_\_\_\_    Age \_\_\_\_\_

Siblings:

\_\_\_\_\_

**Weight History:**

**Please completely fill out the enclosed weight loss history form. You must include the last five years and list an approximate high weight for each year.**

What has been your highest weight ever? \_\_\_\_\_    When? \_\_\_\_\_

How long have you been overweight?    Years \_\_\_\_\_    Age \_\_\_\_\_

Current clothing size:    Pants: \_\_\_\_\_    Shirt: \_\_\_\_\_    Dress: \_\_\_\_\_    Goal weight/size: \_\_\_\_\_

Have you previously had surgery in order to lose weight?    Yes    No

If yes, what procedure? \_\_\_\_\_

Year: \_\_\_\_\_    Surgeon: \_\_\_\_\_    Hospital: \_\_\_\_\_

**Mental History:**

Are you currently taking any drugs for depression or anxiety?    Yes    No

Are you currently being treated by a mental health provider?    Yes    No

If yes, for what reason: \_\_\_\_\_

Name of Physician or Therapist: \_\_\_\_\_

If you are currently seeing a mental health provider, a clearance letter from your doctor will be required.

Have you been treated in the past by a mental health provider?    Yes    No

What reason: \_\_\_\_\_

By signing the following form, I certify that the above stated information is true and complete to my understanding and knowledge.

\_\_\_\_\_  
**SIGNATURE OF RESPONSIBLE PARTY**

\_\_\_\_\_  
**DATE**

<u>Medication Name</u>	<u>Dosage</u>	<u>Frequency</u>

Vitamins, over the counter medications, etc:  
\_\_\_\_\_  
\_\_\_\_\_

Pharmacy Name, City, State, Phone Number:  
\_\_\_\_\_  
\_\_\_\_\_

Allergies:  
\_\_\_\_\_  
\_\_\_\_\_

**Weight Loss History**  
**(Include at least the last 5 years)**

<b>Year</b>	<b>Weight</b>	<b>Weight Loss Efforts</b>	<b>Amount Lost</b>	<b>Amount Regained</b>

**Which diet have you been most successful with?** \_\_\_\_\_

**How much did you lose on that diet?** \_\_\_\_\_