



**FACE SHEET**  
**PATIENT INFORMATION & MEDICARE QUESTIONNAIRE**

Patient Identification

Have you been a patient before?  Yes  No

**NAME:** \_\_\_\_\_ **Social Security #:** \_\_\_\_\_

**DOB:** \_\_\_\_\_ **Age:** \_\_\_\_\_ **Sex:** \_\_\_\_\_ **Home Ph #:** \_\_\_\_\_ **Cell Ph #:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
*Street/Apt. #* *City* *State* *Zip Code*

**P.O. Box:** \_\_\_\_\_ **E-mail address:** \_\_\_\_\_

**Marital Status:**  S  M  W **Race:** \_\_\_\_\_ **Religion:** \_\_\_\_\_

**Church Affiliation:** \_\_\_\_\_

**Patient's Employer:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
*Street/Apt. #* *City* *State* *Zip Code*

**Phone #:** \_\_\_\_\_

**Occupation:** \_\_\_\_\_

**Next of Kin:** \_\_\_\_\_ **Relationship to Patient:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
*Street/Apt. #* *City* *State* *Zip Code*

**Phone #:** \_\_\_\_\_

**Work #:** \_\_\_\_\_

**Emergency Contact:** \_\_\_\_\_ **Contact's Relation:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
*Street/Apt. #* *City* *State* *Zip Code*

**Phone #:** \_\_\_\_\_

**Work #:** \_\_\_\_\_

**Guarantor:** \_\_\_\_\_ **Social Security #:** \_\_\_\_\_

**Guarantor's Employer:** \_\_\_\_\_

**Address:** \_\_\_\_\_ **P.O. Box:** \_\_\_\_\_  
*Street/Apt. #* *City* *State* *Zip Code*

**Insurance #1:** \_\_\_\_\_ **ID#:** \_\_\_\_\_ **Group #:** \_\_\_\_\_

**Subscriber Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **SS#:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Company insurance is with:** \_\_\_\_\_

**Insurance #2:** \_\_\_\_\_ **ID#:** \_\_\_\_\_ **Group #:** \_\_\_\_\_

**Subscriber Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **SS#:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Company insurance is with:** \_\_\_\_\_

**PCP:** \_\_\_\_\_ **Ordering Physician:** \_\_\_\_\_

**Reason for visit:** \_\_\_\_\_

**Was this an accident?**  Yes  No **Date of accident:** \_\_\_\_\_

**Type:** \_\_\_\_\_

**Location:** \_\_\_\_\_

**MEDICARE PATIENTS SEE BACK**

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Patient Identification

**Medicare needs your help by answering the following questions:**

1. What is the date of your last hospitalization?    \_\_\_/\_\_\_/\_\_\_
2. Are you enrolled in a Medicare HMO?    **Y   N**
3. Are you covered by Black Lung or a government program such as a research grant?    **Y   N**  
If yes, please enter the begin date:    \_\_\_/\_\_\_/\_\_\_
4. Has the Department of Veterans Affairs (DVA) authorized and agreed to pay for care at this facility?    **Y   N**
5. Is today's visit related to a Workers' Compensation claim or any other type of accident?    **Y   N**  
If yes, please enter the date of accident \_\_\_/\_\_\_/\_\_\_ and select below what type of accident this is related to.

- Workers' Compensation       Auto  
 Home                               Other

Please provide the Workers' Compensation or liability insurance information below:

Name of Carrier: \_\_\_\_\_  
 Claim Number: \_\_\_\_\_  
 Address for claims: \_\_\_\_\_  
 Adjuster name/number: \_\_\_\_\_

6. What is your entitlement reason for Medicare?  
 Age  
 Disability  
 ESRD (End Stage Renal Disease)

7. Are you and/or your spouse still employed?

<b>YES</b>	<b>YES</b>
Patient Employer	Spouse Employer
_____	_____
_____	_____
_____	_____

<b>NO</b>	<b>NO</b>
Patient retirement or disability date:	Spouse retirement or disability date:
___/___/___	___/___/___

8. Do you or your spouse have insurance through either of your employers?    **Y   N**
9. Does you or your spouse's employer employ:  
 20 or more employees      **Y   N**  
 100 or more employees      **Y   N**

**Please only complete the following questions if you receive your Medicare based on End Stage Renal Disease:**

1. Have you received a kidney transplant?    **Y   N**  
Date of transplant:    \_\_\_/\_\_\_/\_\_\_
2. Have you received maintenance dialysis treatments?    **Y   N**  
Date dialysis began:    \_\_\_/\_\_\_/\_\_\_
3. If you participate in a self-dialysis training program, provide date training started:  
Date training started:    \_\_\_/\_\_\_/\_\_\_
4. Are you within your 30-month coordination period?    **Y   N**